



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to fully steady on hens and toms, with hens reported to be in the tightest position. Limited trading reported for prompt shipments. Parts and meats trading remains light with most activity coming from exportarena.

EXPORT MARKET HIGHLIGHTS

Trading and demand was light with most inquiry centering on tom drums, frozen thigh meat and wings. Moderate trading for private label whole birds basted, netted and timed for October and November shipments with price ceilings for hens 77.25 to 79.25 cents and toms 74.25 to 76.25 cents. Demand generally light for parts and meats with few buyers in the market.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 31, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	69	69.00	120	-	-	-	600	OCT-NOV
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	65	65	65.00	120	-	-	-	1,320	JUN-NOV
CENTRAL REGION	63-65	-	-	-	-	-	-	-	-
WESTERN REGION	65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MAY 2000.

Trade sentiment on fresh tom breast meat steady to barely steady, mostly steady with some cautiousness noted as industry members start evaluating market conditions after the long holiday weekend. Fresh tom breast meat demand fair with some noting interest not up to seasonal expectations resulting in mixed availability. The undertone on mechanically separated turkey started showing signs of improvement with some increased activity being noted on fresh for next week's shipments and on frozen for export. Export demand was light to fair and continued to center on frozen thigh meat and tom drums. Some sellers noted price resistance on frozen thigh meat at the 61 cent price level while others offered at higher trending price levels. For export: tom necks (1 load) 13, mixed defatted gizzards 53.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	104.00		104.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/	97.00		97.00	3
DRUMSTICKS, TOM	25.00		25.00	100
DRUMSTICKS, TOM—FRESH		W	23.00	40
DRUMSTICKS, HEN		F	20.00	40
WINGS, FULL-CUT, TOM	19.00		19.00	114
WINGS, FULL-CUT, HEN		R	22.50	23
WINGS, V-TYPE, TOM	23.00		23.00	134
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	14
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	173.00	2
BREASTS, B/S, TOM—FRESH 3/	171.00-174.00		172.00	320
THIGH MEAT				
THIGH MEAT—FRESH	59.00		59.00	80
BREAST TRIM MEAT		T	120.00	20
SCAPULA MEAT		F	95.00	80
TENDERLOINS		R	139.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		T	174.00	10
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.78	370

EXPORT TRADING

DRUMSTICKS, TOMS	25.00-25.50		25.25	160
WINGS FULL-CUT - TOMS	19.00		19.00	456
WINGS, V-TYPE, TOM		F	24.00	312
TAILS		R	19.00	80
MECHANICALLY SEPARATED 4/	13.00		13.00	160
THIGH MEAT - FROZEN	61.00		61.00	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (LA AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	84-90
FRESH TURKEYS Y TOMS 14-24#	84-90
FROZEN TURKEYS Y HENS 8-16#	73-76
FROZEN TURKEYS Y TOMS 14-24#	69-72
FROZEN TURKEYS Y TOMS 24-28#	70-75

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	87-102
TURKEYS Y TOMS 22-24#	87-102
TURKEYS Y TOMS 24-26#	87-102
TURKEYS Y TOMS 26 LBS & OVER	92-102

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/31/00

<u>POULTRY HEALTH BOARD</u>	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	570	305,126	305,476
1998-1999	1,066	431,704	432,054

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